

Lisa Fairbanks, CPA, MST

Senior Manager

lisa.fairbanks@saltmarshcpa.com

www.saltmarshcpa.com



Lisa is a senior manager in the Tax & Accounting Services Department of Saltmarsh, Cleaveland & Gund. She has over 20 years of experience in public accounting - working primarily as a tax accountant and consultant. Lisa's expertise is broad-based in both domestic and international taxation and includes experience with manufacturing, not-for-profits, financial institutions, restaurants and other related service industries. She has also served in private industry with experience in tax research for two large multi-national conglomerate companies including Transamerica and Kodak. Her specialties include helping clients save thousands of tax dollars with the Research & Development Tax Credit, tax compliance, technical review, research and planning for corporations, LLC's, partnerships, not-for-profits and high net worth individuals.

Education

M.S. Tax - Golden Gate University

B.A. Business - Michigan State University

Certifications

Certified Public Accountant - Florida, Connecticut and Missouri

Master of Science in Taxation

Professional Affiliations

American Institute of Certified Public Accountants

Florida Institute of Certified Public Accountants

Manufacturer's Association of Florida

Community Affiliations

Manna Food Pantry - Past President and Volunteer

Downtown Toastmasters - Various Officer Positions

Gulf Coast Center for Innovation and Entrepreneurship - Board Member

Santa Rosa Leadership Class of 2005

Leadership Pensacola - 2008

Pensacola Runners Association - Past Treasurer and Volunteer