



FAST FACTS

SALTMARSH, CLEAVELAND & GUND

Saltmarsh is one of the largest locally-owned CPA and business advisory firms in the Southeast, serving clients throughout the U.S. and worldwide from offices across Florida and in Nashville, Tennessee. The firm offers a full range of professional services, including specialized consulting services for many industries and high net worth individuals with investment management affiliate, Saltmarsh Financial Advisors, LLC. We are an independent member of the BDO Alliance USA, which provides access to national resources to better serve our clients. Saltmarsh has been recognized as one of the Top 200 Firms in the U.S. by *Inside Public Accounting*, a Regional Leader by *Accounting Today* and one of *Forbes'* Most Recommended U.S. Tax & Accounting Firms.

SIZE OF FIRM



OFFICE LOCATIONS

5

FLORIDA

Ft. Walton Beach
Orlando
Pensacola
Tampa

TENNESSEE

Nashville

AFFILIATIONS

SALTMARSH FINANCIAL ADVISORS, LLC

Saltmarsh

Financial Advisors, LLC

AN AFFILIATE OF SALTMARSH, CLEAVELAND & GUND

THE BDO ALLIANCE USA

AN INDEPENDENT MEMBER OF



YEAR FOUNDED

1944

OUR SERVICES

Audit & Assurance | Business Valuation | Financial Institution Consulting | Financial Planning | Flexible Spending Plan Administration | Healthcare Consulting | Human Resources Consulting | Information Technology Consulting | Investment Management | Litigation & Dispute Advisory | Managed IT Services | Outsourced Accounting Solutions | Research & Development Tax Credits | Retirement Plan Administration | Tax Compliance & Consulting

OUR CLIENTS

Community Banks | Construction & Real Estate Development | Credit Unions | Governments Municipalities, Special Districts & Pension Plans | High Net Worth Individuals | Hospitality | Manufacturing & Distribution | Non-Profit Organizations | Post-Acute Healthcare | Professional Employer Organizations | Technology & Emerging Growth

MISSION STATEMENT

“Achieving Success by Contributing to the Success of Others”

CORE VALUES

“Integrity and Honesty, Respect, Creativity and Quality Service”



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CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS