

# Lisa Fairbanks, CPA, MST

## Senior Manager

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Lisa is a senior manager in the Tax & Accounting Services Department of Saltmarsh, Cleaveland & Gund. She has over 20 years of experience in public accounting - working primarily as a tax accountant and consultant. Lisa's expertise is broad-based in both domestic and international taxation and includes experience with manufacturing, not-for-profits, financial institutions, restaurants and other related service industries. She has also served in private industry with experience in tax research for two large multi-national conglomerate companies including Transamerica and Kodak. Her specialties include helping clients save thousands of tax dollars with the Research & Development Tax Credit, tax compliance, technical review, research and planning for corporations, LLC's, partnerships, not-for-profits and high net worth individuals.

### Education

M.S. Tax - Golden Gate University

B.A. Business - Michigan State University

### Certifications

Certified Public Accountant - Florida, Connecticut and Missouri

Master of Science in Taxation

### Professional Affiliations

American Institute of Certified Public Accountants

Florida Institute of Certified Public Accountants

Manufacturer's Association of Florida

### Community Affiliations

Manna Food Pantry - Past President and Volunteer

Downtown Toastmasters - Various Officer Positions

Gulf Coast Center for Innovation and Entrepreneurship - Board Member

Santa Rosa Leadership Class of 2005

Leadership Pensacola - 2008

Pensacola Runners Association - Past Treasurer and Volunteer