

# Christina L. Doss, AAMS®

## Shareholder

christina.doss@saltmarshcpa.com  
www.saltmarshcpa.com  
www.saltmarshfa.com



Christina is a shareholder in the Investment Advisory Services practice of Saltmarsh, Cleaveland & Gund. She is also the managing director of Saltmarsh Financial Advisors, LLC, an affiliate of Saltmarsh, Cleaveland & Gund. She is responsible for business development, client wealth management and financial planning and has 30 years of experience working in the financial services and wealth management industry. Prior to joining Saltmarsh in August 2013, she served as Pensacola city president and managing director of Private Wealth Management for the North Florida Division of SunTrust Bank where she was responsible for managing a team of advisors who supported high net worth clients and business owners with comprehensive wealth planning, asset management and banking needs. Her previous experience also includes 13 years with Charles Schwab Corporation serving in several capacities, including senior director for Schwab's West Coast Private Client Division responsible for managing over 100 portfolio managers and \$8 billion in client assets and senior sales director for Schwab's national Financial Planning Division.

### Education

B.S. Management - Golden Gate University  
College for Financial Planning - AAMS® Certified, CFP® Certification Programs

### Professional Designations

Accredited Asset Management Specialist (AAMS®)  
Series 63 & 66 Licensed  
Previously NASD Series 24, 8 & 7 Licensed

### Community Affiliations

University of West Florida College of Business - Executive Mentor  
Junior League of Pensacola - 2023 Women in Business Award Recipient (Women's Empowerment Awards)  
Leadership Florida Graduate - Class of XXXIV  
Pensacola Women's Alliance - Member  
Pensacola Rotary Club - Member  
West Florida Hospital Women's Advisory Board - Past Board Member  
Early Learning Coalition - Commissioner Appointed Past Board Member  
Pensacola Symphony - Past Executive Board Member  
Covenant Hospice - Past Board Director and Foundation Member  
Pensacola Vision 2015 - Past Cabinet Board Member  
Pensacola Opera - Past Executive Board Member  
Florida's Great Northwest - Past Board Member