

Stephen Helms-MacBeth

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Stephen is a manager in the Financial Institution Advisory Group at Saltmarsh, Cleaveland & Gund. He has been working in the financial institutions industry since 1992, concentrating primarily on compliance, operations and policies and procedures. Stephen currently works with the firm's financial institution clients providing loan and deposit compliance, Bank Secrecy Act (BSA) and compliance review services.

Education

B.S.B.A. Marketing - University of West Florida

Alabama Banking School - Class of 2009/Class Treasurer

Certifications

Certified Regulatory Compliance Manager (CRCM)

Certified AML and Fraud Professional (CAFP)

Professional Affiliations

Association of Certified Fraud Examiners - Northwest Florida Chapter Member

Central Florida Compliance Association